

25 July 2013

**Panther Securities PLC**  
**(the "Company")**

**Additional Listing – Scrip Dividend**

The Company is pleased to announce that shareholders holding • Ordinary Shares, representing 62 per cent. of the issued share capital of the Company, have elected to take the scrip dividend in respect of the final dividend of 9p per share for the year ended 31 December 2012. Accordingly, the Company has allotted, subject to admission to trading as below, 317,287 new Ordinary Shares. Following the issue of these shares, the total issued share capital for Company will be 17,186,287 Ordinary Shares.

An application has been made to the UK Listing Authority and London Stock Exchange for 317,287 Ordinary Shares to be admitted to trading, in relation to the operation of the Scrip Dividend Scheme for the final dividend for the year ended 31 December 2012, payable on 31 July 2013. Dealings are expected to commence on 31 July 2013 and the shares will rank pari passu with the existing issued ordinary shares of the Company.

**Directors' Shareholding**

The following directors of the Company have elected to take the scrip dividend and will be issued with the following Ordinary Shares on 31 July 2013:

	<b>Number of Ordinary Shares</b>	<b>Percentage of issued share capital</b>	<b>Purchase price</b>	<b>Date</b>
Andrew Perloff	32,974	0.19	297.5p	31/07/2013
Bryan Galan	9,263	0.05	297.5p	31/07/2013
Simon Peters	5,056	0.03	297.5p	31/07/2013
John Doyle	1,815	0.01	297.5p	31/07/2013

**Significant shareholders**

Portnard Limited, a company in which A S Perloff and his family trusts have beneficial interest in its shares, also elected to take the scrip dividend and will be issued with the following Ordinary Shares on 31 July 2013:.

	<b>Number of Ordinary Shares</b>	<b>Percentage of issued share capital</b>	<b>Purchase price</b>	<b>Date</b>
Portnard Limited	234,070	1.36	297.5p	31/07/2013

Following the issue of the above Ordinary Shares on 31 July 2013, the directors and Portnard Limited will have the following holdings, respectively;

	<b>Number of Ordinary Shares</b>	<b>Percentage of issued share capital</b>
Andrew Perloff	4,212,687	24.51
Bryan Galan	315,502	1.84
Simon Peters	178,556	1.04

John Doyle  
Portnard Limited

61,815  
7,971,406

0.36  
46.40

**For further information:**

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