

6 August 2014

**Panther Securities PLC**  
**(the "Company")**

**Additional Listing – Scrip Dividend**

The Company is pleased to announce that shareholders holding 11,305,326 Ordinary Shares, representing 65.8 per cent. of the issued share capital of the Company, have elected to take the scrip dividend in respect of the final dividend of 9p per share for the year ended 31 December 2013. Accordingly, the Company has allotted, subject to admission to trading as below, 301,008 new Ordinary Shares. Following the issue of these shares, the total issued share capital for Company will be 17,487,295 Ordinary Shares.

An application has been made to the UK Listing Authority and London Stock Exchange for 301,008 Ordinary Shares to be admitted to trading, in relation to the operation of the Scrip Dividend Scheme for the final dividend for the year ended 31 December 2013. Dealings are expected to commence on 12 August 2014 and the shares will rank pari passu with the existing issued ordinary shares of the Company.

**Directors' Shareholding**

The following directors of the Company have elected to take the scrip dividend and will be issued with the following Ordinary Shares on 12 August 2014:

	<b>Number of Ordinary Shares</b>	<b>Percentage of issued share capital</b>	<b>Purchase price</b>	<b>Date</b>
Andrew Perloff	29,096	0.17	338.0p	12/08/2014
Bryan Galan	8,400	0.05	338.0p	12/08/2014
Simon Peters	4,586	0.03	338.0p	12/08/2014
John Doyle	1,645	0.01	338.0p	12/08/2014

**Significant shareholders**

Portnard Limited, a company in which A S Perloff and his family trusts have beneficial interest in its shares, also elected to take the scrip dividend and will be issued with the following Ordinary Shares on 12 August 2014:

	<b>Number of Ordinary Shares</b>	<b>Percentage of issued share capital</b>	<b>Purchase price</b>	<b>Date</b>
Portnard Limited	212,256	1.21	338.0p	12/08/2014

Following the issue of the above Ordinary Shares on 12 August 2014, the directors and Portnard Limited will have the following holdings, respectively;

	<b>Number of Ordinary Shares</b>	<b>Percentage of issued share capital</b>
Andrew Perloff	4,241,783	24.26
Bryan Galan	323,902	1.85
Simon Peters	183,143	1.05
John Doyle	63,460	0.36
Portnard Limited	8,183,662	46.80

**For further information:**

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