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**27 November 2013**

**Panther Securities PLC ("Panther" or the "Company")**

**Result of General Meeting**

Panther announces that the resolution put to the General Meeting held at 11.30 a.m. today was approved by the requisite majority of shareholders on a show of hands, and therefore the Company will proceed with its proposal to (i) cancel the listing of the Ordinary Shares on the premium segment of the Official List and to remove such Ordinary Shares from trading on the Main Market of the London Stock Exchange; and (ii) apply for the Ordinary Shares to be admitted to trading on AIM.

A copy of the Resolution passed at the General Meeting has been submitted to the Financial Conduct Authority via the National Storage Mechanism and will shortly be available for inspection at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM) and on the Company's website [www.pantherplc.com](http://www.pantherplc.com).

Percentage of votes cast in favour of the Resolution	Percentage of votes cast at the discretion of the proxy appointed	Percentage of votes cast against the Resolution	Percentage of votes withheld
99.64%	0.01%	0.35%	0.00%

The total numbers of votes cast: **13,640,969**

**Next steps**

It is expected that the last day of dealings in the Ordinary Shares on the Main Market will be 27 December 2013. Cancellation of the listing of Ordinary Shares on the Official List is expected to take effect at 8.00 a.m. on 30 December 2013. Admission is expected to take place, and dealings in Ordinary Shares are expected to commence on AIM, at 8.00 a.m. on 30 December 2013.

In connection with the application of the Ordinary Shares to be admitted to trading on AIM, on 25 November 2013 the Company submitted to AIM a pre-admission announcement in accordance with Rule 2 of the AIM Rules for Companies and published on its website a document containing all information that will be required to be included in an AIM Admission Document which is not currently public.

Except as otherwise defined herein, capitalised terms have the same meanings as set out in the Circular dated 4 November 2013.

Ends

**Panther Securities PLC**  
Andrew Perloff – Chairman

Tel: 01707 667 300

Simon Peters – Finance Director

**Sanlam Securities UK Limited**  
**Financial Adviser and Proposed Nomad and Joint Broker**

Tel: 020 7628 2200

David Worlidge/Scott Mathieson